Getting Ready for Connect Care

Getting Ready for Research Conversion
Zoom Etiquette

- Remain muted if you are not speaking
- Be mindful of allowing others to participate, where appropriate
- Leverage the chat window to ask questions
- Be mindful that you cannot be on a Skype, Microsoft Teams and Zoom call at the same time
Connect Care Research Launch Implementation - Progress

- **Launch 1**
  - Introduction to CC
  - Readiness
  - Conversion
  - Launch
  - Optimization

- **Launch 2**
  - Introduction to CC
  - Readiness
  - Conversion
  - Launch
  - Optimization

- **Launch 3**
  - Introduction to CC
  - Readiness
  - Conversion
  - Launch
  - Optimization

- **Launch 4**
  - Introduction to CC
  - Readiness
  - Conversion

- **Launch 5**
  - Introduction to CC
  - Readiness
  - Conversion

Do not distribute
What Studies are In-scope for Launch?

Clinical research projects that meet any of the following criteria:

- Interventional trials and device studies
- Research-specific visits that will be scheduled in Connect Care
- Requires the use of recruitment tools, or research-study specific order entry or documentation
- Requires release of information to outside study monitors
- Coordinators require notifications of ED arrivals or admissions
- Incorporates billable items (i.e. observational studies with labs or other testing)
All research teams that have received REB (ethics) study approval will be contacted by the Health System Access (HSA) team and will be requested to complete a study intake form (that is sent electronically via email). Once research teams complete that form, the HSA team reviews and assesses the responses to determine whether the study meets the criteria and if those studies will be included as part of Connect Care.

- If NO – then there is no requirement for further action.
- If YES – every individual affiliated with a study will be provisioned the appropriate role in-system and level of access for Connect Care and be required to register into the right training track. Information on what courses to take etc. will be provided at that time.
Research Conversion Process

1. **STUDY & USERS**
   - Study info request (Dept., INV meds & device, med grouper)
   - User info request

2. **ACCESS**
   - Study role assessment
   - AHS & MLL access provisioning

3. **TRAINING**
   - Scheduling
   - Verification
   - Attendance

4. **DATA CONVERSION**
   - Appointment Identification
   - RSH record creation
   - INV meds & device records built
   - Medication groupers built (opt)

5. **RESEARCH CONVERSION LAB**
   - Study set up & data validation
   - Patient enrolment
   - INV med & device validation

**March 7, 2022**

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1. **Submit your study information** including all the study team members associated with the study

2. Wait for an email request to submit preferred training dates → proceed to select your dates

3. Attend training, complete the End User Proficiency Assessment (EUPA)

4. Confirm your study information at Conversion Lab
What happens in the Research Conversion Classroom?

- Studies are correctly loaded in the Connect Care system
- Patients and future encounters are associated to the correct research studies
- Virtual Conversion Classroom sessions will be scheduled with live support and ‘how-to’ guides for staff while working on their studies in the virtual session
- The conversion session will include:
  
  **Part 1**: Verify Studies and Enroll Patients
  
  **Part 2**: Link Encounters, Document Investigational Meds, and Personal Settings
- Most coordinators will need from 1 to 2 hours to complete all classroom activities that are included during research conversion.

**1 representative per study (the person who will be performing the steps to set-up the study) is required in the virtual classroom**

**with the strong recommendation that the entire study team view the research conversion recorded guide on MLL.**
What to expect next …

• Invitation to Research Conversion Webinar Part 2 – March 21, 2022
  • Who should attend the Research Conversion Virtual Classroom
  • How to register for Research Conversion Virtual Classroom
  • How to prepare and materials to have available
  • High-level overview of the research conversion steps required for each of your studies
Important Resources

- CC_Research_Assumptions for Launch.pdf (ahsnet.ca)
- CC Research_Launch 4 Research Coordinator Checklist_07May2021.pdf (ahsnet.ca)
- A Day in the Life of a Research Study Coordinator (ahsnet.ca)
- CC Research_Launch 4 Training Requirements and Sequencing_May2021
- Connect Care Charting Etiquette (ahsnet.ca)
- Connect Care Glossary (albertahealthservices.ca)
- Super User Training to Support CMIO (albertahealthservices.ca)
Upcoming Reminders

- Please attend the next ‘Research Conversion’ webinar on March 21, 2022
  - Logistics will be shared
  - High level overview on conversion related activities will be provided
We are here to answer your questions!

For general inquiries and to sign up for Connect Care Research Communications, including event invites, email CC.Research@ahs.ca

For questions regarding the study intake process or approvals related to your study, contact Research.Administration@ahs.ca

For questions related to training requirements and role assignment, contact HSAResearchITAccess@ahs.ca